



## JUNE 26-27, 2017 NEW YORK CONFERENCE AGENDA

### MONDAY, JUNE 26:

- 5:00 PM** *Presenter & Sponsor Setup:* “GRAND BALLROOM – 3<sup>rd</sup> Floor”
- 5:30 PM – 6:30 PM** *Presenting Company Workshop GRAND BALLROOM – 3<sup>RD</sup> FLOOR*  
**TOPIC:** “Entering The Capital Markets - Do’s And Don ’ts”  
*Whether you are a Start Up or Publicly Traded, there are many objectives and requirements your company should have in place before you seek to raise capital.*
- MODERATOR:** *John Heidenreich, CFA – Dir. of Inv. Banking, R.F. Lafferty & Co., Inc.*  
**PANELISTS:** *Don McDonald, CEO - Consilium Global Research, Inc.*  
*Danielle Hughes, CEO - Divine Capital Markets, Inc.*  
*Tricia Fullerton, Founder, Brandiku – Digital Branding and Advertising Agency*
- 6:30 PM – 7:30 PM** *Welcome Reception:* “GRAND BALLROOM – 3<sup>RD</sup> FLOOR”

### TUESDAY, JUNE 27:

- 7:15 AM** *Conference Registration:* “GRAND BALLROOM FOYER – 3<sup>rd</sup> Floor”
- 7:15 AM – 8:15 AM** *Continental Breakfast:* “GRAND BALLROOM – 3<sup>rd</sup> Floor”
- 8:15 AM – 8:30 AM** *Welcome & Introductions:* “GRAND BALLROOM – 3<sup>rd</sup> Floor”  
*It is imperative that all conference participants attend this meeting.*
- 8:30 AM – 1:20 PM** *COMPANY PRESENTATIONS:* “GRAND BALLROOM – 3<sup>rd</sup> Floor”
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| <b>8:30</b> <i>My Size, Inc. (MYSZ, TASE)</i><br><i>Sponsor: SheppardMullin</i>  | <b>9:20</b> <i>Arizona Green Power LLC</i><br><i>Sponsor: Wynston Hill</i><br><i>Hanover International Inc.</i><br><i>Consilium Global Research</i> |
| <b>8:40</b> <i>Alliance Bio-Products, Inc. (ALLM)</i><br><i>Sponsor: Lane Capital Markets</i><br><i>Trident Partners LTD</i>                             | <b>9:30</b> <i>Mobilogix, Inc.</i><br><i>Sponsor: Oppenheimer &amp; Co. Inc.</i><br><i>Hanover International Inc.</i>                               |
| <b>8:50</b> <i>Tivic Health Systems Inc.</i><br><i>Sponsor: R.F. Lafferty &amp; Co. Inc.</i><br><i>Hanover International Inc.</i>                        | <b>9:40</b> <i>Endomedix, Inc.</i><br><i>Sponsor: SheppardMullin</i>  |
| <b>9:00</b> <i>Portland Development Group</i><br><i>Sponsor: ProAdvance</i>  | <b>9:50</b> <i>Touchjet USA LLC</i><br><i>Sponsors: R.F. Lafferty &amp; Co., Inc.</i><br><i>Hanover International Inc.</i>                          |
| <b>9:10</b> <i>Digital Social Retail, Inc.</i><br><i>Sponsors: Oberon Securities</i><br><i>Hanover International Inc.</i><br><i>VStock Transfer, LLC</i> | <b>10:00 - 10:15</b> <b>BREAK</b>   |
|  | <b>10:15</b> <i>Cipherloc (CLOK)</i><br><i>Sponsor: StockVest</i>   |

**10:25 Immusoft**  
Sponsors: *Hanover International Inc.*  
*Harvard Investors Group*  
*WakeUp Legal*

**10:35 Catch Star Group International**  
Sponsor: *PCG Advisory Group*  
*Hanover International Inc.*

**10:45 Patient Access Solutions, Inc. (PASO)**  
Sponsor: *Trident Partners LTD*

**10:55 Perfect Point**  
Sponsor: *Fitzgerald Yap & Kreditor*  
*Hanover International Inc.*

**11:05 Ronn Motor Group**  
Sponsor: *SheppardMullin*  
*Dawson James Securities*

**11:15 Audio Bionics International**  
Sponsors: *Hanover International Inc.*  
*Fitzgerald Yap & Kreditor*

**11:25 Profire Energy (PFIE)**  
Sponsors: *Hanover International*  
*Trident Partners LTD*

**11:35 GWG Holdings, Inc. (GWGH)**  
Sponsor: *R.F. Lafferty & Co. Inc.*

**11:45 - 12:00 BREAK**

**12:00 Operr Technologies, Inc.**  
Sponsor: *NIBA*

**12:10 Cal Pac Capital**  
Sponsor: *Cal Pac Capital*

**12:20 Mota Group, Inc. (MOTA/MOTAW)**  
Sponsor: *Axiom Capital Management, Inc.*

**12:30 Marivan, Inc.**  
Sponsor: *Hanover International Inc.*  
*WakeUp Legal*

**12:40 Giga Entertainment Media, Inc.**  
Sponsor: *CSIR Group, LLC*

**12:50 Generali Global Assistance**  
Sponsor: *NIBA*

**1:00 Great Lakes Graphite (GLK)**  
Evolution Investor Relations

**1:10 Pacific Century Holdings, Inc.**  
Sponsor: *Dawson James Securities*

**1:30PM – 2:30PM LUNCH “GRAND BALLROOM”**

**2:45PM – 5:45PM ONE-ON-ONE MEETINGS: “GRAND BALLROOM – 3<sup>rd</sup> Floor”**  
*See next page*

**6:00 PM – 7:00 PM RECEPTION: “GRAND BALLROOM – 3<sup>rd</sup> Floor”**

**TUESDAY, JUNE 27, 2017**  
**NIBA NEW YORK CONFERENCE**

**MEET THE COMPANIES ONE-ON-ONE MEETING SCHEDULE**

*The following time slot calendar should be used to schedule meetings between the management of presenting companies and NIBA Conference attendees. 20-minute meetings are suggested, however companies may schedule more time with interested parties at their discretion.*

**2:45 PM – 3:05 PM**

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**3:05 PM – 3:25 PM**

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**3:25 PM – 3:45PM**

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**3:45 PM – 4:05 PM**

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**4:05 PM – 4:25 PM**

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**4:25 PM – 4:45 PM**

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**4:45PM – 5:05 PM**

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**5:05 PM – 5:25PM**

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**5:25PM – 5:45 PM**

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