



JUNE 26-27, 2017 NEW YORK CONFERENCE AGENDA

MONDAY, JUNE 26:

- 5:00 PM** **Presenter & Sponsor Setup:** **“GRAND BALLROOM – 3rd Floor”**
- 5:30 PM – 6:30 PM** **Presenting Company Workshop GRAND BALLROOM – 3RD FLOOR”**
TOPIC: **“Entering The Capital Markets - Do’s And Don ’ts”**
Whether you are a Start Up or Publicly Traded, there are many objectives and requirements your company should have in place before you seek to raise capital.
- MODERATOR:** **John Heidenreich, CFA – Dir. of Inv. Banking, R.F. Lafferty & Co., Inc.**
PANELISTS: **Don McDonald, CEO - Consilium Global Research, Inc.**
 Danielle Hughes, CEO - Divine Capital Markets, Inc.
 Tricia Fullerton, Founder, Brandiku – Digital Branding and Advertising Agency
- 6:30 PM – 7:30 PM** **Welcome Reception:** **“GRAND BALLROOM – 3RD FLOOR”**

TUESDAY, JUNE 27:

- 7:15 AM** **Conference Registration:** **“GRAND BALLROOM FOYER – 3rd Floor”**
- 7:15 AM – 8:15 AM** **Continental Breakfast:** **“GRAND BALLROOM – 3rd Floor”**
- 8:15 AM – 8:30 AM** **Welcome & Introductions:** **“GRAND BALLROOM – 3rd Floor”**
It is imperative that all conference participants attend this meeting.
- 8:30 AM – 1:20 PM** **COMPANY PRESENTATIONS: “GRAND BALLROOM – 3rd Floor”**
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| 8:30 My Size, Inc. (MYSZ, TASE)
Sponsor: SheppardMullin | 9:20 Arizona Green Power LLC
Sponsor: Wynston Hill
Hanover International Inc.
Consilium Global Research |
| 8:40 Alliance Bio-Products, Inc. (ALLM)
Sponsor: Lane Capital Markets
Trident Partners LTD | 9:30 Mobilogix, Inc.
Sponsor: Oppenheimer & Co. Inc.
Hanover International Inc. |
| 8:50 Tivic Health Systems Inc.
Sponsor: R.F. Lafferty & Co. Inc.
Hanover International Inc. | 9:40 Endomedix, Inc.
Sponsor: SheppardMullin |
| 9:00 Portland Development Group
Sponsor: ProAdvance | 9:50 Touchjet USA LLC
Sponsors: R.F. Lafferty & Co., Inc.
Hanover International Inc. |
| 9:10 Digital Social Retail, Inc.
Sponsors: Oberon Securities
Hanover International Inc.
VStock Transfer, LLC | 10:00 - 10:15 BREAK |
| | 10:15 Cipherloc (CLOK)
Sponsor: StockVest |

10:25 Immusoft
Sponsors: *Hanover International Inc.*
Harvard Investors Group
WakeUp Legal

10:35 Catch Star Group International
Sponsor: *PCG Advisory Group*
Hanover International Inc.

10:45 Patient Access Solutions, Inc. (PASO)
Sponsor: *Trident Partners LTD*

10:55 Perfect Point
Sponsor: *Fitzgerald Yap & Kreditor*
Hanover International Inc.

11:05 Ronn Motor Group
Sponsor: *SheppardMullin*
Dawson James Securities

11:15 Audio Bionics International
Sponsors: *Hanover International Inc.*
Fitzgerald Yap & Kreditor

11:25 Profire Energy (PFIE)
Sponsors: *Hanover International*
Trident Partners LTD

11:35 GWG Holdings, Inc. (GWGH)
Sponsor: *R.F. Lafferty & Co. Inc.*

11:45 - 12:00 BREAK

12:00 Operr Technologies, Inc.
Sponsor: *NIBA*

12:10 Cal Pac Capital
Sponsor: *Cal Pac Capital*

12:20 Mota Group, Inc. (MOTA/MOTAW)
Sponsor: *Axiom Capital Management, Inc.*

12:30 Marivan, Inc.
Sponsor: *Hanover International Inc.*
WakeUp Legal

12:40 Giga Entertainment Media, Inc.
Sponsor: *CSIR Group, LLC*

12:50 Generali Global Assistance
Sponsor: *NIBA*

1:00 Great Lakes Graphite (GLK)
Evolution Investor Relations

1:10 Pacific Century Holdings, Inc.
Sponsor: *Dawson James Securities*

1:30PM – 2:30PM LUNCH “GRAND BALLROOM”

2:45PM – 5:45PM ONE-ON-ONE MEETINGS: “GRAND BALLROOM – 3rd Floor”
See next page

6:00 PM – 7:00 PM RECEPTION: “GRAND BALLROOM – 3rd Floor”

TUESDAY, JUNE 27, 2017
NIBA NEW YORK CONFERENCE

MEET THE COMPANIES ONE-ON-ONE MEETING SCHEDULE

The following time slot calendar should be used to schedule meetings between the management of presenting companies and NIBA Conference attendees. 20-minute meetings are suggested, however companies may schedule more time with interested parties at their discretion.

<i>2:45 PM – 3:05 PM</i>	_____
<i>3:05 PM – 3:25 PM</i>	_____
<i>3:25 PM – 3:45PM</i>	_____
<i>3:45 PM – 4:05 PM</i>	_____
<i>4:05 PM – 4:25 PM</i>	_____
<i>4:25 PM – 4:45 PM</i>	_____
<i>4:45PM – 5:05 PM</i>	_____
<i>5:05 PM – 5:25PM</i>	_____
<i>5:25PM – 5:45 PM</i>	_____