



SEPTEMBER 7-8, 2022 FLORIDA CONFERENCE AGENDA

WEDNESDAY, SEPTEMBER 7

3:30 PM Presenter & Sponsor Setup: *ONE PARTICULAR HARBOR & COMPASS ROSE WEST*

4:00 PM - 5:00 PM Presenter Meeting: *COMPASS ROSE WEST*

"Getting the Most Out of the Conference"

Jim Hock, President, Hanover International and NIBA Board Co-Chairman

Carlo Corzine, Investment Banking & Syndicate Principal and NIBA Board Co-Chairman

5:00 PM – 6:00 PM Panel Discussion: *COMPASS ROSE EAST*

"Capital Formation in A New Era"

Moderator: Andrea Cataneo, Partner, Mitchell Silberberg & Knupp and NIBA Board Member

Panelists: Ross Carmel, Partner, Carmel, Milazzo & Feil LLP

Mark Elenowitz, Managing Director, Digital Offering LLC

Seth Farbman, Chairman, VStock Transfer, LLC

Robert Hackel, COO, R.F. Lafferty & Co., Inc.

Elise Stern, Managing Director Inst. Equities & Corp. Services, The Benchmark Co.

6:00 PM – 7:00 PM Welcome Reception: *ONE PARTICULAR HARBOR*

Hosted by: Merican Mule, Inc.

THURSDAY, SEPTEMBER 8:

7:30 AM Conference Registration: *ONE PARTICULAR HARBOR*

7:30 AM – 8:30 AM Continental Breakfast: *ONE PARTICULAR HARBOR*

8:30AM – 8:50 AM Welcome & Introductions: *COMPASS ROSE EAST*

All Conference Participants Must Attend This Meeting.

9:00 AM – 1:25 PM COMPANY PRESENTATIONS: *COMPASS ROSE EAST*

9:00 *Pressure BioSciences (P BIO)*
Sponsor: Mitchell Silberberg & Knupp

9:30 *OsteoStrong*
Sponsor: Mitchell Silberberg & Knupp

9:10 *Zyppah, Inc.*
Sponsor: Trident Partners LTD

9:40 *Healthcare Triangle Inc. (HCTI)*
Sponsor: Carmel, Milazzo & Feil LLP

9:20 *Harbor Custom Development Inc. (HCDI)*
*Sponsors: Hanover International
Fitzgerald Kreditor Bolduc Risbrough*

9:50 *Skagit Valley Malting*
*Sponsors: Hanover International
R. F. Lafferty & Co.*

10:00 Bionik Laboratories Corp. (BNKL)
Sponsor: PCG Advisory

10:10 CURE Pharmaceutical Holding (CURR)
Sponsor: Hanover International

10:20 United Tiny Homes/ZenMoose
Sponsor: Mitchell Silberberg & Knupp

10:30 Tivic Health Systems (TIVC)
Sponsor: Hanover International

10:40 Notes Live
Sponsor: Donald Capital

10:50 Global Diversified Marketing (GDMK)
Sponsor: VStock Transfer

11:00 AM – 11:15 AM BREAK

11:15 Zomedica Corp. (ZOM)
Sponsor: Wall Street Strategic Capital

11:25 Retriever Medical
Sponsor: Hanover International

11:35 PsyBio Therapeutics (PSYB: PSYBF)
Sponsor: Carmel, Milazzo & Feil LLP
RRBB

11:45 United Safety Technology
Sponsor: Mitchell Silberberg & Knupp

11:55 EzFill Holdings (EZFL)
Sponsors: ThinkEquity
TraDigital IR

12:05 Guident Corp.
Sponsor: Dawson James Securities

12:15 iRemedy Healthcare

12:25 Smartplate by Fitly
Sponsor: Mitchell Silberberg & Knupp

12:35 C-Bond Systems, Inc. (CBNT)

12:45 Project Paradise Island (TKCM)

12:55 High Gravity Resources
Sponsor: WallStreet Research

1:05 Team Triage, Inc.

1:15 Element6 Dynamics

1:30 PM – 2:30 PM LUNCH: COMPASS ROSE EAST

Speaker: Sean Callagy, Founder & President, Callagy Law & Founder, Unblinded Mastery

2:45 PM – 6:25 PM ONE-ON-ONE MEETINGS: COMPASS ROSE WEST

6:30 PM – 7:30 PM RECEPTION: ONE PARTICULAR HARBOR

MEET THE COMPANIES ONE-ON-ONE MEETING SCHEDULE

The following time slot calendar should be used to schedule meetings between the management of presenting companies and NIBA Conference attendees. 20-minute meetings are suggested, however companies may schedule more time with interested parties at their discretion.

2:45 PM – 3:05 PM _____

3:05 PM – 3:25 PM _____

3:25 PM – 3:45 PM _____

3:45 PM – 4:05 PM _____

4:05 PM – 4:25 PM _____

4:25PM – 4:45 PM _____

4:45 PM – 5:05 PM _____

5:05 PM – 5:25PM _____

5:25 PM – 5:45 PM _____

5:45 PM – 6:05 PM _____

6:05 PM – 6:25 PM _____